

31 January 2023

To,
The Secretary
National Stock Exchange of India Ltd.,
Exchange Plaza
Bandra Kurla Complex
Bandra (East)
Mumbai 400 051

Dear Sir/Madam,

Sub: Utilisation of Issue proceeds of Non -Convertible Securities for the quarter ended 31st December 2022

Pursuant to SEBI LODR Regulations 52(7) & (7A), We confirm that the Non- Convertible securities that were raised by the Company for the quarter ended 31st December 2022 has been utilized for the purposes mentioned in the offer documents and have been fully utilized for the purposes for which it was raised.

You are kindly requested to take the same on record.

Thanking You,

for SUNDARAM HOME FINANCE LIMITED

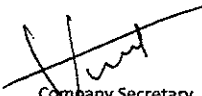

**R VENKATASUBRAMANIAN
COMPANY SECRETARY & COMPLIANCE OFFICER**

Sundaram Home Finance Limited

(Formerly known as Sundaram BNP Paribas Home Finance Limited)

A. STATEMENT OF UTILIZATION OF ISSUE PROCEEDS

| Name of Issuer | ISIN | Mode of fund raising(Public Issue / Private placement) | Type of Instrument | Amount raised in Cr | Funds Utilized in Cr | Any Deviation(Yes /No) | if 8 is yes, then specify the purpose of for which the funds were utilized | Remarks, if any |
|-------------------------------|--------------|--|--------------------|---------------------|----------------------|-------------------------|--|-----------------|
| 1 | 2 | 3 | 4 | 6 | 7 | 8 | 9 | 10 |
| Sundaram Home Finance Limited | INE667F07IG4 | Private Placement | NCD | 175 | 175 | No | NA | NA |
| Sundaram Home Finance Limited | INE667F07IH2 | Private Placement | NCD | 200 | 200 | No | NA | NA |
| Sundaram Home Finance Limited | INE667F07II0 | Private Placement | NCD | 200 | 200 | No | NA | NA |

| Statement of Deviation/Variation in utilisation of funds raised | | | | | | |
|--|------------------------|---|----------------------------|----------------|--|----------------|
| Name of Listed Entity | | Sundaram Home Finance Limited | | | | |
| Mode of Fund Raising | | Private Placement | | | | |
| Type of Instrument | | Non Convertible Debentures | | | | |
| Date Of Raising Funds(Financial Year) | | 2022-2023 | | | | |
| Amount Raised | | Rs.575 Cr | | | | |
| Report filed for the quarter ended | | 31/12/2022 | | | | |
| Is there a Deviation/Variation in use of funds raised | | No | | | | |
| Whether any approval is required to vary the objects of the issue stated in the prospectus/Offer Document | | Not Applicable | | | | |
| If yes, details of the approval so required? | | | | | | |
| Date of Approval | | | | | | |
| Explanation for the Deviation/Variation | | | | | | |
| Comments of the Audit Committee after Review | | | | | | |
| Comments of the Auditors, if any | | | | | | |
| Objects for which funds have been raised and where there has been a deviation, in the following table | | | | | | |
| Original Object | Modified Object,if any | Original Allocation | Modified Allocation,if any | Funds Utilised | Amount of Deviation/Variation for the quarter according to applicable object | Remarks if any |
| - | - | - | - | - | - | - |
| For Sundaram Home Finance Limited | | For Sundaram Home Finance Limited | | | | |
|  Company Secretary | |  Chief Financial Officer | | | | |
| Deviation or variation could mean: | | | | | | |
| a)Deviation in the objects or purposes for which the funds have been raised or | | | | | | |
| b)Deviation in the amount of funds actually utilized as against what was originally disclosed | | | | | | |
| c)Change in terms of a contract referred to in the fund raising document i.e. prospectus, letter of offer, etc | | | | | | |

