

01 August 2023

To, The Secretary National Stock Exchange of India Ltd., Exchange Plaza Bandra Kurla Complex Bandra (East) Mumbai 400 051

Dear Sir/Madam,

Sub: Utilisation of Issue proceeds of Non -Convertible Securities for the quarter ended 30th June 2023

Pursuant to SEBI LODR Regulations 52(7) & (7A), We confirm that the Non- Convertible securities that were raised by the Company for the quarter ended 30th June 2023 has been utilized for the purposes mentioned in the offer documents and have been fully utilized for the purposes for which it was raised.

You are kindly requested to take the same on record.

Thanking You,

for SUNDARAM HOME FINANCE LIMITED

R VENKATASUBRAMANIAN COMPANY SECRETARY & COMPLIANCE OFFICER

Sundaram Home Finance Limited

(Formerly known as Sundaram BNP Paribas Home Finance United)

A. Statement Of Utilization Of Issue Proceeds

| Name of Issuer | ISIN | Mode of fund raising(Public Issue / Private placement) | Type of Instrument | Date of raising funds | Amount raised in Cr | Funds Utilized in Cr | Any Deviation(Yes /No) | If 8 is yes, then specify the purpose of for which the | Remarks if any |
|-------------------------------|--------------|---|--------------------|--------------------------|---------------------|----------------------------|------------------------------|--|-------------------|
| 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 | 10 |
| Sundaram Home Finance Limited | INE667F07IL4 | Private Placement | NCD | 28-Apr-23 | 200 | 200 | No | NA | NA |
| Sundaram Home Finance Limited | INE667F07IM2 | Private Placement | NCD | 26-May-23 | 200 | 200 | No | NA | NA |

| B. Statement of Deviation/Vari | action in activisacion of funds re | | | | | |
|--|------------------------------------|----------------------------|--|-------------------|--|------------------|
| Name of Listed Entity | | | Home Finance Limited | | | |
| Mode of Fund Raising | | | ate Placement | | | |
| Type of Instrument | | Non Convertible Debentures | | | | |
| Date Of Raising Funds(Financial Year) Amount Raised Report filed for the quarter ended Is there a Deviation/Variation in use of funds raised | | - | 2023-2024 | | | |
| | | Rs.400 Cr | | | | |
| | | | 30/06/2023 | | | |
| | | | No | | | |
| Whether any approval is requir | | | | | | |
| issue stated in the prospectus/Offer Document If yes, details of the approval so required? Date of Approval Explanation for the Deviation/Variation Comments of the Audit Committee after Review Comments of the Auditors, if any | | | | | | |
| | | | | | | |
| | | No | t Applicable | | | |
| | | | | | | |
| | | | | | | |
| | | 1 | | | | |
| Objects for which funds have be has been a deviation, in the foll | owing table | + | | | | |
| Original Object | Modified Object,if any | Original Allocation | Modified Allocation,if any | Funds Utilised | Amount of Deviation/Variation for the quarter according to applicable object (in Rs. crore and in %) | Remark if any |
| - Deviation or variation could me | | - | - | - | | - |
| a)Deviation in the objects or pu | | we been raised | | | | |
| b)Deviation in the amount of fu | | | | | | |
| X | nus uctuary utinzed as again | Aus | ······································ | | Corp. Office: No. 46, Whites Road, Royapettah, | |
| V STAN | | | | } | | |
| R.Venkatasubramanian | | S.Sridhar | | 1 | Whites Road, | |
| R.Venkatasubramanian Company Secretary Date:01/08/2023 | | <u> </u> | | (| Whites Road, | |